

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 10, 2002

REGISTRATION NO.: 24238 BOOK: 86 PAGE: 004
BONDS ISSUED BY: State of Missouri Water Pollution Control General Obligation Refunding Bond Series B 2002
AMOUNT OF ISSUE: \$147,710,000.00
DATE OF ISSUE: October 15, 2002 MONTH OF MATURITY: October
PURPOSE OF BONDS: Providing funds to refund certain outstanding state water pollution control general obligation bonds, Series C 1991, Series A 1992, Series B 1992, Series A 1993, Series A 1995 and Series A 1996

Rate of Interest	Amount	Maturity
4.000%	\$ 5,630,000.00	10/01/2004
5.000%	9,825,000.00	10/01/2005
5.000%	10,375,000.00	10/01/2006
4.000%	12,485,000.00	10/01/2007
5.000%	11,700,000.00	10/01/2008
5.000%	12,305,000.00	10/01/2009
5.000%	12,990,000.00	10/01/2010
5.000%	8,320,000.00	10/01/2011
5.000%	8,775,000.00	10/01/2012
3.375%	7,150,000.00	10/01/2013
5.000%	7,465,000.00	10/01/2014
5.000%	7,870,000.00	10/01/2015
5.000%	8,290,000.00	10/01/2016
5.000%	8,740,000.00	10/01/2017
5.000%	6,445,000.00	10/01/2018
4.125%	4,505,000.00	10/01/2019
4.250%	2,370,000.00	10/01/2020
4.500%	2,470,000.00	10/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after October 1, 2013 may be redeemed on and after October 1, 2012, without premium.
BOND REGISTRAR: First Bank of Missouri, Gladstone Missouri
INTEREST PAYABLE: April 1 and October 1
BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., and the Martinez Law Firm, Kansas City, Missouri
ISSUE BOUGHT BY: Goldman & Sachs, New York, N.Y.
PURCHASE PRICE: \$161,566,827.10
INTEREST RATE: 3.5444%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Mailed to interested parties
NUMBER OF BIDS RECEIVED: 4